



Energy Efficiency: Overview and Opportunities

2008 Competitive Retailer
Appreciation Meeting

- **Statutory Programs**
- **Energy Efficiency Commitment Programs**
- **81th Texas Legislature**

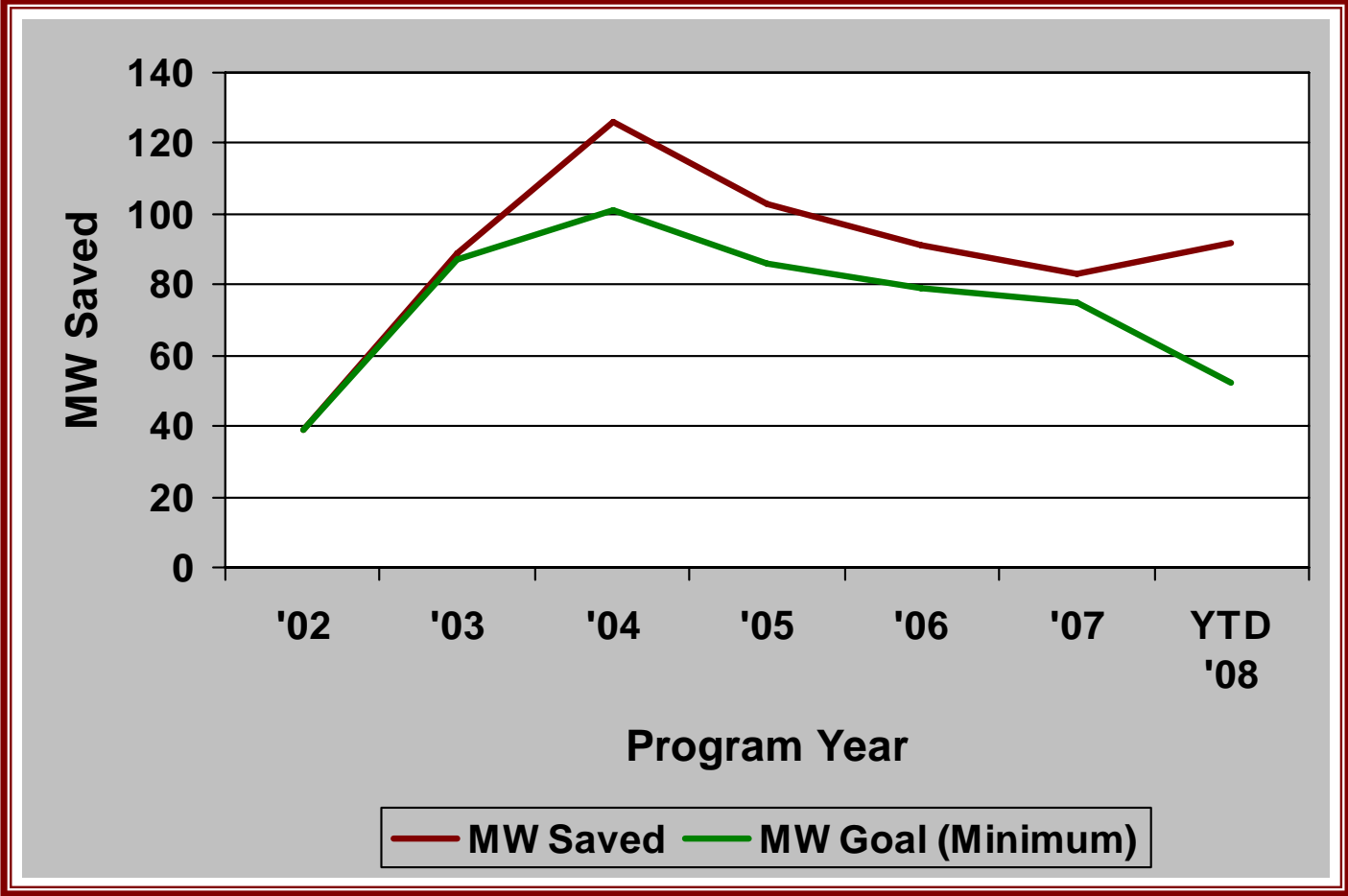


Statutory Programs

Texas Electric Choice Act (Public Utility Regulatory Act § 39.905)

- **All Texas investor-owned utilities must meet 10% of their annual growth in electricity demand. Goal increases to 15% in 2008 and 20% in 2009.**
- **All customers shall have access to energy efficiency in order to reduce energy consumption and costs.**
- **Programs to be administered by transmission-distribution utilities.**
- **Programs are implemented by Energy Efficiency Services Providers and Retail Electric Providers.**
- **Program rules and guidelines established by Public Utility Commission of Texas.**

Statutory Program Results



From 2002 – 2007, Oncor energy efficiency programs have:

- *Served over 309,000 customers*
- *Reduced over 538 MW of peak demand and saved over 1,284,000 MWhs*
- *CO₂ reduction equal to removing 231,841 cars from the road*

2009 Statutory Programs



Market Segment	Programs					
Low Income	Targeted Low Income Weatherization	Hard-To-Reach	HTR Partnership (Dallas and Tarrant County)			
Residential	Residential Home Efficiency	Statewide Compact Fluorescent Light	Refrigerator Recycling	Residential Demand Response		
	Air Conditioning Distributor	Air Conditioning Installer	Air Conditioning Tune Up	Energy Star Homes	Energy Star Low Rise Multifamily	
Commercial	Texas Score Program	Large Commercial	Emergency Load Management	Commercial Air Conditioning	City Smart	Data Center
	Small Commercial					

Over \$47 million of incentives will be paid to program participants and will offset 89 MW of peak demand.



Energy Efficiency Commitment Programs

- **Oncor has committed to spend an additional \$100 million in DSM/Energy Efficiency programs over the next five years:**
 - Additional spend will not be recovered through rates
 - The additional programs will complement and not compete against the existing programs
 - The programs will be designed to target under served markets, technologies and consumer education
 - At the end of the five year period, these programs will be eligible for consideration as statutory programs

Energy Efficiency Commitment Programs

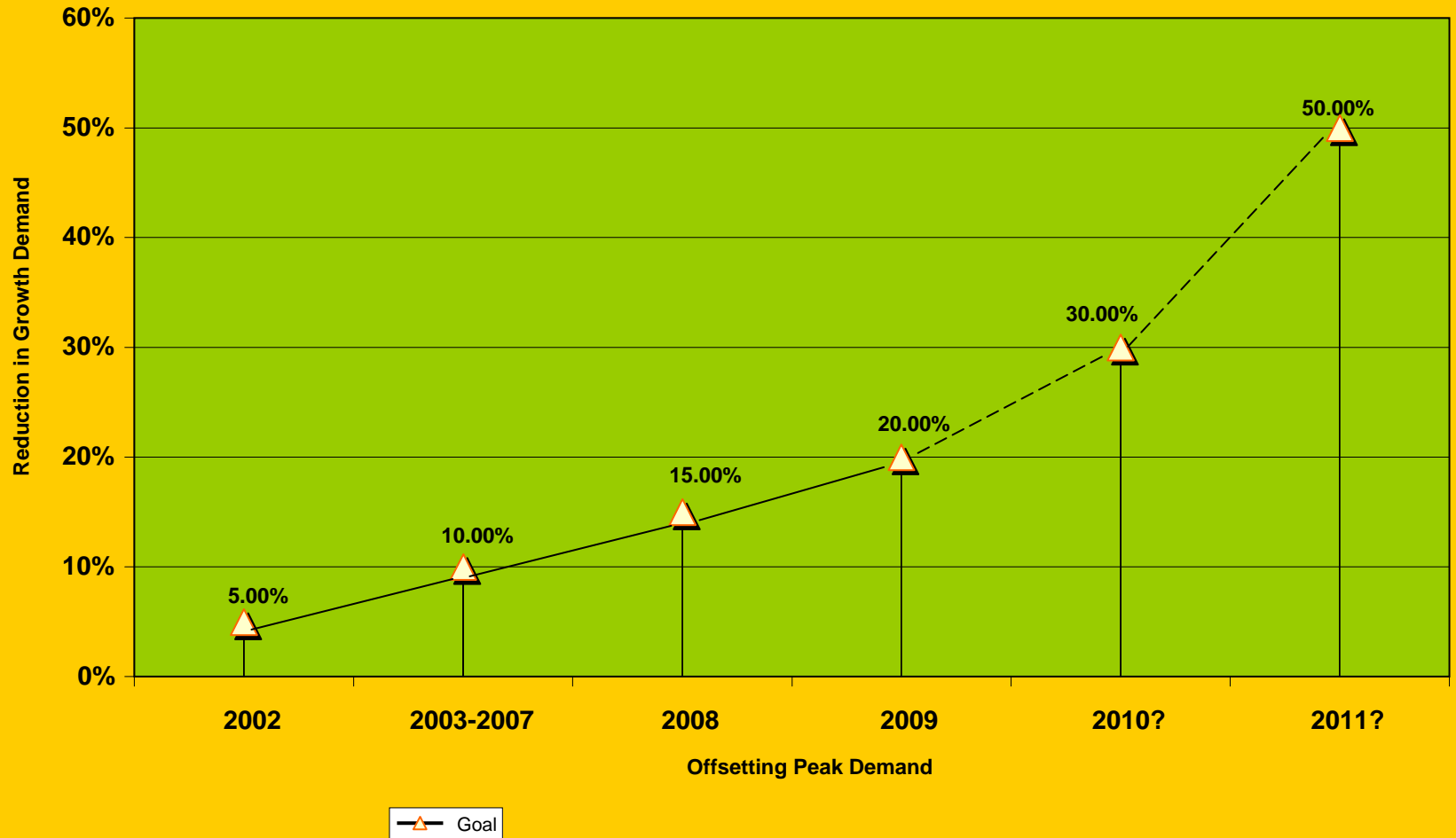


Market Segment	Programs				
Low Income	Texas Association of Community Action Agencies				
Residential	Solar Water Heater	Student Education	Residential Audit	Home Performance with ENERGY STAR	
Commercial & Industrial	City Improvement Grant	Independent School District	LED/Outdoor Garage Lighting	Targeted Industrial	Non-Residential Audit
	Worship Facility Not For Profit				
Cross Cutting	Solar Photovoltaic	Geothermal Heat Pump			
Outreach Programs	Take a Load Off, Texas				



81st Texas Legislature

Energy Efficiency Goal



Questions?